

#Outcomes c onference





Purpose Drives Organizational Culture

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LORIZEHR CHIEF OF STAFF Lori@CreateFervor.com



Located in Kansas City Serving up impact nationally

2009

Fervor was founded as an LLC

Current "active" clients

50

Total clients Fervor has served outside Kansas City

Brand Impact Assessments™ completed





80

15

Contracted employees











MAHANEY GROUP

ABILITΥ_{κc™}











we are marketing for the most good possible.





youth entrepreneurs®

















SEO/PAID MEDIA

our family: your team

We're a full team of experts that tackles each area of expertise with pride and focus. We love helping strategize and execute at a high level. They say it takes a village to truly change things, and we tend to agree.



SR. BRAND MANAGER



WEB DEVELOPER



ASSOC. CREATIVE DIRECTOR



PROJECT MANAGER



EDITORIAL & CONTENT STRATEGIST

WEB DEVELOPER



WEB DEVELOPER



WEB DEVELOPER



CONTENT STRATEGIST



CONTENT STRATEGIST



CONTENT STRATEGIST



GRAPHIC DESIGN



GRAPHIC DESIGN



SOCIAL MEDIA



SOCIAL MEDIA



EOS CONSULTANT



VIDEO PRODUCTION



VIDEO PRODUCTION



PHOTOGRAPHY



our expertise

Our powerful, specialized teams bring the full range of skills and strategy needed to make your mission real.



STRATEGY

Impact Assessment + Strategy Brand Strategy Communication Strategy Campaigns



INTEGRATED SERVICES

Blog & Content Development Video/Motion Graphics Email Services Social Media Paid Media Services Print Services & Direct Mail



WEB SERVICES

Custom Website Creation Existing Websites Additional Services



CONSULTING

EOS Consulting SWOT Session Meeting Facilitation **Executive Coaching** Culture Impact Assessment



Culture & Communication + Purpose. Exceptional Results.



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When the second second





Company vision, values, norms, systems, symbols, language, assumptions, beliefs, and habits.





Your personal purpose statement is who you are and why you're here-your passion and values, your goals, your sense of who God made you to be. It gives you clarity and direction as you navigate where God wants you and what He's calling you to do.



"GREAT BRANDS ARE BUILT FROM THE INSIDE OUT" - Denise Lee Yohn







Not Engaged

/ Gallup State Of American Workplace

Employee Engagement Crisis

SOURCE: GALLUP STATE OF AMERICAN WORKPLACE

IN 2016, 33% OF U.S. EMPLOYEES were engaged — involved in, enthusiastic about and committed to their work and workplace. The latest number is the highest in Gallup's 15-plus years of tracking employee engagement. But it's not quite cause for celebration. The majority of employees (51%) are not engaged and haven't been for quite some time. Employee engagement has barely budged over the past decade and a half. At times, the metric has stagnated, and at other times, it has even retreated. From 2012 to 2016, employee engagement increased by just three percentage points. The U.S. — and the world at large — is in the midst of an employee engagement crisis.





Client Metrics

/ Gallup State Of American Workplace

% Increase With Engaged Workforce

SOURCE: GALLUP STATE OF AMERICAN WORKPLACE

Showing up and staying. Engaged employees make it a point to show up to work and do more work — highly engaged business units realize a 41% reduction in absenteeism and a 17% increase in productivity. Engaged workers also are more likely to stay with their employers. In high-turnover organizations, highly engaged business units achieve 24% lower turnover



Organizational culture is everywhere you look.



NEW YORK TIMES BEST-SELLER

The LVE DYSFUNCTIONS of a TEAM

A LEADERSHIP FABLE



PATRICK LENCIONI AUTHOR OF SILOS, POLITICS, AND TURF WARS





core principles

We're proud of how we serve clients here at Fervor. When we talk about partnership, we all take it seriously. We're advocates for our clients and advocates for each other. It's what we're called to do. If you're game to work with us, this is what we stand for.

VALUES CONTRIBUTE TO CULTURE

HUMBLE COLLABORATION

More concerned with getting it right than in having to be right, we balance expertise with openness, curiosity, and the freedom to disagree.

FAITH FOUNDATION

Biblical principles are Fervor's solid footing. It creates an environment where we grow as people and professionals in creativity, community, and connection.

COMMITTED ALLIES

Once we're in, we're in. As team members, we're fiercely loyal, working to support and challenge each other to maximum potential. As powerful advocates, we dig in, knock down barriers, and help make our clients' visions of a better world *real*.

OWNERSHIP MENTALITY

We're committed to serving with nothing but excellence. We're not perfect, but we always own the task before us, because when we win, our team wins, and ultimately our clients win.

RELATIONSHIPS FIRST

We're in the people business and relationships are our currency. Compassionate honesty is our approach: we check for blindspots, strive for transparency, and seek the truth in everything.



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"This book is a must for any business owner and their management team. TRACTION provides a powerful, practical, and simple system for running your business."

NT AND FOUNDER, THE STRATEGIC COACH

PART OF THE TRACTIO LIBRARY

EXPANDED EDITION

GET A GRIP ON YOUR BUSINESS

OPERATIONS CONTRIBUTE TO CULTURE





COMMUNICATION IS CULTURE.





Your People Create Your

Culture:

Ideal Advocates



"Katie" Internal Employee

Internal Ideal Advocate ™ Profile





Age 35-44 **Role** Internal **Education** Bachelor's **Entry** Personal / Teacher

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Conventional

Analytical

Traditional

Practical

Systematic

Narrative

Katie has always had a drive to make a difference, so when it came time to take the next step in her career, she eagerly accepted a role at Youth Entrepreneurs. Even on tough days, Katie remains committed to doing work that matters. More than a job, this work feels like the right thing to do, and so it's deeply meaningful to Katie. Katie is an achiever: she craves accomplishment, needs to take action and intends to solve problems. At Youth Entrepreneurs, she's able to live out these goals. The foundational values YE teaches are personal to Katie, and she's taken ownership of executing the organization's mission.

SOCIAL



- COMMUNICATION
- 1. Email 2. Face to Face 3. Text Message



ALUES

Needs

- Katie needs to feel like she's contributing something, and she needs tangible evidence of her impact.
- Katie needs the Youth Entrepreneurs vision clearly cast for her. Katie wants to fully grasp the organization's intentions for the future.
- Katie wants to be an active participant in executing the YE mission, and needs to feel empowered to do so.
- Katie needs to be given ownership over her role and the freedom to pursue her responsibilities with excellence.
- It's crucial for Katie to understand the reasoning behind internal changes at YE. Katie needs direct, comprehensive internal communication.

Frustrations

KEY INSIGHTS

- Katie has worked elsewhere, serving organizations she thought would answer her calling — but impact didn't fruit. So she's never been hungrier to make a measurable difference through her work at YE.
- Katie could easily work 24/7 and her job is demanding but she needs a healthy work/life balance.
- Katie prides herself on her professionalism, so she feels frustrated when she's made to look uninformed or when she's left in the dark about the latest at YE.
- Katie and her colleagues are hard-wired to focus on what needs to be changed, and since they approach their own roles through an entrepreneurial mindset, it's challenging to stop and celebrate the wins.
- Katie does not tolerate a lack of integrity, so when someone behaves unethically, Katie takes the pain personally.

 Contemporary
Instinctual
 Modern
 Premium
 Sentimental

"I chose to work for YE in the beginning based on the impact on society via direct impact on youth."







CULTURE **KEEPERS**

ENGAGED

CULTURE CONSUMERS

CULTURE CONSTRICTORS

DISENGAGED

ACTIVELY DISENGAGED





EXERCISE: NEEDS, FRUSTRATIONS + PRINCIPLES





PURPOSE + PAYOFFS



EXERCISE: PURPOSE + PAYOFFS



Communication + Culture

Communicating well is a real need in our world today. Taking an intentional approach to healthy communication practices can help every organization, team and individual. Healthy communication practices contribute to increased connectivity, better results, happier teams and improved culture.

1. Be Known

Being truly known in your organization is key to feeling connected and fulfilled. Great organizations and great teams have bridged the gap that used to exist between being all business and too personal. You need the right amount of both. Connecting personally with people on your team, on other teams and across the organization is paramount.

Exercise: Make a list of people you need to personally connect with and how you plan to connect. Remember—what gets scheduled gets done.

NAME COFFEE/LUNCH/COCKTAILS BY WHEN

Relationships aren't efficient.

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X

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2. Be Consistent

Consistency is key to any great internal communications practice. Stick to a schedule for at least 90 days before changing or adjusting it. Team meetings, company meetings, broadcast internal emails and the rhythms that go with each say a lot about a team or organization. And even more critical is the ability to stay consistent in communication no matter what is going on around you. Consistency anchors the team in solid communication habits.

3. Be Intentional

The way you structure and strategize your meetings, communications, and connections with others shows what we value. It's crucial to make sure our rhythms are always intentionally driving toward your organization's most deeply held values.

Exercise: Fill in examples of meetings or events that your team/organization needs to enhance.	Resource:	
Weekly/Regular Meeting (No Fail Meetings):	MICHAEL HYATT	
Monthly Connection Plan (<i>Traction</i>):	The second	
Quarterly Connection Plan (Traction):		
Yearly Connection Plan (<i>Traction</i>):	BET A GRIP DIN NOUR BUSINESS Gind Wickman	
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Good Possible?	hello@createfervor.com	



KACHOR ECOR



EXERCISE: WHO WITH & WHO FOR



4. Be Forward

Every team and organization is made up of people. With people comes conflict, and how you deal with that conflict points to your values as an organization. The best teams and organizations confront conflict head-on in healthy ways. Avoiding crucial conversations only inhibits your ability to perform and limits your fulfillment as a team member.

Exercise (use the FETCH method to hold a crucial conversation):

- 1. LET THEM KNOW I AM "FOR" THEM
- 2. STATE THE PROBLEM
- 3. OWN MY PART
- 4. HEAR THEIR SIDE
- Deal with diversion (e.g. "let me get back to...") 5. REQUEST SPECIFICALLY WHAT I WANT
- Be hard on the issue and soft on the person 6. GIVE CONSEQUENCES, IF NEEDED
- 7. REITERATE THAT I AM "FOR" THEM Grace leaves quickly
- 8. CHECK BACK IN WITH THEM WITHIN 24 HOURS



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5. Be Focused

Too many times we think we're heading up the same "hill," only to find that we never agreed on where we were trying to go. Even worse, we may have missed a chance to celebrate the win once we got there. A focused, tangible goal catalyzes a team and organization, and it helps us make sure we're all climbing the same "hill" together.

Exercise: Think of a team or committee you're on where you could help define success. Tie your definition to company values and describe what happens when you win.

1. Define success:

2. How will you tie values/principles to team/organization goals?

3. How will you celebrate wins?

Individually: _

Team/Organization:

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EXPANDED EDITION

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EOS®

the vision/traction organizer

			Core Target	3 Year Picture
	Core Principles			Future Date: Revenue:
VISION	Core Focus™	Passion:	Our Niche:	Measureables:
N	Marketing Strategy	Target Market / "The List":	Three Uniques: 1. 2. 3. Proven Process:	What does it look like?
j		1 Year Plan	Rocks	Issue List
TRACTION	Future Date: Measureables:	Revenue: Fu	Rocks ure Date: Revenue Goal: Actual: asureables:	Issue List

Rocks	Issue List
Future Date: Revenue Goal: Actua Measureables:	
Rocks for the Quarter (Who):	

Source: Wickman, Gino (2011). Traction, Get a Grip on Your Business, BenBella.





COMPANY ROCKS (75% complete)

- 1. Close \$1 million in new business Bill **Complete**
- 2. Document delivery process and train all Amy Incomplete
- 3. Narrow CFO candidates to two John Complete
- 4. Implement new IS software Sam Complete





TEAM ROCKS (67% complete)

Bill's Rocks

- 1. Close \$1 million in new business **Complete**
- 2. 10 new prospects in the pipeline **Incomplete**
- 3. Hire one new salesperson **Complete**

Amy's Rocks

- 1. Document delivery process and train all **Incomplete**
- 2. Create customer feedback system **Complete**
- 3. Update database **Complete**
- 4. Proactively contact top 10 clients **Incomplete**
- 5. Revise and recommunicate Accountability Chart **Complete**

John's Rocks

- 1. Narrow CFO candidates to two **Complete**
- 2. Finalize and implement new hire orientation **Incomplete**
- 3. Increase line of credit to \$1 million **Complete**

Sam's Rocks

- 1. Implement new IS software **Complete**
- 2. Roll out our new website **Complete**
- 3. Retrain all on A/R and A/P policy **Complete**
- 4. Finalize new client contracts **Incomplete**

Internal Communication Builds Your Culture.





BE KNOWN

3 BE INTENTIONAL

4 BE FORWARD

Internal Communication



5 BE FOCUSED







Our Leadership Philosophy

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> M/at



RELATIONSHIPS ARE INEFFICIENT




1. Be Known

Exercise: Make a list of people you need to personally connect with and how you plan to connect. Remember—what gets scheduled gets done.

NAME **COFFEE/LUNCH/COCKTAILS**



Relationships **Are Inefficient**





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Weekly/Regular Meeting (No Fail Meetings): _____

Monthly Connection Plan (*Traction*): _____

Quarterly Connection Plan (*Traction*): _____

Yearly Connection Plan (Traction): _____



Resource:

NØ FALL

MEETINGS







AGENDA FORMAT



Meeting Agenda

Meeting Title: MH | Internal Team Meeting Agenda Date & Time: Wednesday, January 23, 1-2pm Participants: Mike, Anne, Sarah, Olivia Meeting Leader: Sara Meeting Facilitator: Yolanda

Meeting Purpose (5 minutes)

Primary Purpose

+ Working session to review messaging + general project status

Desired Results

- + Consolidated feedback on messaging to date
- + Ideal advocate interview questions solidified
- + Team on the same page for next steps

Meeting Program (50 minutes)

- + Feedback and revisions on <u>Purpose, Core Values, Promise + Pillars</u>
- + Review a general discussion guide for the (4) ideal advocate interviews
 - + Internal Advocates
 - + Customer Advocates
 - + Commercial Developer
 - + Facility Manager
 - + Skilled Craftsman (iron worker or roofer)
 - + Laborer
- + Decide on other Ideal Advocate interviews (issue of hours)
 - + Community partners
 - + "Extras" of the other advocates
- + Hours review / Hours remaining by team member
- + Review upcoming tasks in Asana

Assign Ownership (5 minutes)

+ Assign tasks and set deadlines

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RESOURCE:





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Resource: FETCH: Frustration Elimination Through Conversation that's Healthy



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1. Define success: _____

2. How will you tie values/principles to team/organization goals? _____

3. How will you celebrate wins? Individually:

Team/Organization:



A proven process to help you eliminate frustration





BE KNOWN

3 BE INTENTIONAL

4 BE FORWARD

Internal Communication



5 BE FOCUSED









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